

 长城证券股份有限公司
GREAT WALL SECURITIES CO., LTD.

2019 1 10

2019 1 10

2019 2

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1. 2016 12

32.7650%

2017 2

32.765%

2018 10
100%

2019 1 10

100%

2016

8

2015 2016
9.22 9.64

2016 8

32.7650%

2016 12

1

2017

2017

2017

3,135.92 2018 1 30

3,587.03

2018 10 19

2,449.20

WIND

2017

2016

2016

30%

2018

90% 2018

29.45

17.43

23.02

9.64

2.39

-1.84

2018 1-9

2.93

38.81%

2

2016 12

50

5

2018 10

2018

"

"

3

4

16.63%

54.25%

45.22%

"

"

100%

1

" "

2018 1-9 2017 2016

78%

73.01% 68.16%

2

2018 1-9

2.93

38.81%

61.81% 2017

3

2018 8

2018 12

			2017			
			2018		450	
				" AAA"	2017	
2018	1-11			0.51	1.94	2018
11	30		178.27			
			2011			
					2018	
			160			
						1.12
1.00		0.59		2018		
		8.6				
		6.5				3
			1.5		2	
			2012			
	2018	11	30		346.87	
80						
" AAA"						
	2.32	3.62	5.72			
3			100%			

1

"

"

2

3

2

191.19

134.60

99.03%

24.01%

1

191.19

2016 6 30

134.60

2018 11 30

2

		2016 6 30	2018 11 30
1	851931.SI	6,949.56	4,716.12
2	000001.SH	2,929.60	2,588.19

wind

2018 11 30

2016 6

30

32% 2018 11 30

2016 6 30

12%

A

A

3

	2016 6 30	2018 11 30
	108.43	110.05
	2016	2018
	27.57	12.61
	9.27	-2.48

2018 11 30 2018

2018

2016

2018

4

2018

46

2017

13

2018

22

32

2017

24

6

2018

A

" "

3.

112

112

112

112

112

1

112

99.03%

24.01%

99.03%

112

2

2018 11 30

111.28

99.03%

24.01%

/

2019 1 1

22 ——

" "

112

112

2018

11 30

1

"

"

2

112

112

112

112

112

112

112

112

4

2016 9 22
16.5

140,310.8629

2016 9 22

" "

1,403,108,629

16.5

60

2016 1

27.64

5%

8%

12%

13.035

1

2

3

"

"

4

"

5

"

5

1

1

2018 12 25

100%

/

100%

2

13

"

28.7

13

15.7

10

10

30

"

13

3

2018 12 31

19

122

2

”

”

”

”

5.

28.7

13

15.7

10

10

30

1

2

3

1

28.7

1

2016 9 22

140,310.8629

16.5

13.035

"

"

2

99.03%

24.01%

/

2

125

	2000
	5000
	1

	2
	<p>100%</p> <p>8%</p> <p>100%</p> <p>100%</p> <p>/ ×100%</p> <p>/ ×100%</p> <p>/ 30 ×100%</p> <p>/ ×100%</p>
	<p>“ ”</p> <p>120% “ ”</p> <p>80%</p>

3

"

	2018 12 31
	168,100.63
	329,650.88

2

2018 12 31

28.7

2018 12

			2018 12 31 -	2018 12 31 - 28.7
/	≤100%	≤80%	4.54%	5.54%
/	≤500%	≤400%	213.37%	260.06%
/	≤400%	≤320%	62.67%	76.38%
	≤30%	≤24%	2.23%	2.72%
	≤5%	≤4%	-	4.36%

2018 12 31

" 4.36%

2019 1

2018 12 31

28.7

,

2 2018 12 31

28.7

2016	6	2016 5 30	94.46	107.70
2016	5.7	2016 6 17	100.56	103.71
2016	17	2016 9 28	109.09	91.81

	28.7	-	-	-	-

11.7

28.7

28.7

2

1

2

11.7

28.7

28.7

3

6.

1

2

3

4

1

1

1		10,000	10,000	2019.03.27	
2		30,000	30,000	2019.01.25	
3		100,000	100,000	2019.07.26	

4		100,000	100,000	2020.01.01	
5		30,000	30,000	2020.01.15	

2

1	18 MTN004		2023.07.26	100,000	
2	18 MTN003		2023.04.11	100,000	
3	18 MTN002		2023.04.11	100,000	
4	18 MTN001		2023.03.15	100,000	

2

1

1		300,000	216,412.40	2020.12.25	
2		30,000	30,000	2019.12.05	
3		165,000	130,350	2021.09.27	
4		50,000	50,000	2020.01.02	
5		50,000	50,000	2021.12.27	
6		80,000	30,000	2019.01.24	

3

1

1	15		2020.07.24	95,250	
2	15	G2	2020.12.21	100,000	
3	15	02	2020.08.26	80,000	
4	17	01	2020.06.14	200,000	
5	18	C1	2021.06.22	101,000	
6	18	C2	2021.08.17	150,000	

2

1	23	SAF288	2019.10.24	30,000	
2	24	SAP306	2019.06.06	10,000	
3	25	SZ0866	2020.03.19	50,000	" DX1201ZHSB "
4	26	SZ0910	2020.03.19	50,000	
5	27	SZ1261	2019.12.12	50,000	
6	28	SZ1262	2020.04.23	20,000	" DX1201ZHSB "
7	29	SZ4888	2019.10.24	50,000	
8	30	SZ4889	2019.12.02	30,000	" "
9	31	SZ7850	2019.11.18	50,000	
10	32	SDD345	2019.12.20	30,000	" "

1

2

3

4

2019 1 10

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2

AAA

2018 12

31

19

122

2018 12 24

100%

" 3+X"

2018 12 13

40

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3

7.

100%

1

8.

6.14%

1

10

5%

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5%

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5%

6.14%

5%

10 ---

5%

50%	50%

5%
3

5% 50%	50%
5%	5000
3	3
3	2
1	

5%

2 5%

10 ——

5%

5%

5%

3

" / " "

" " / /

" " /

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10

10 ---

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1 "

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5%

5%

100%

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10 ---

10 ——

10 ——

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