

000987

2018-089

2018 府

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春 府

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1) 2017 3 23 2016 府 各 2017 2 孙府

卖 50% — — 地

地

2) 价 ([2017]30)

33,385.70

			各	
	2,585,757,711.56	2,934,391,610.55	2,335,300,308.79	10.72%
	187,754,969.76	257,639,992.52	257,639,992.52	-27.13%
思	174,872,244.59	236,621,742.24	236,621,742.24	-26.10%
公	-20,258,855.56	-35,438,498.15	-35,438,498.15	42.83%
办	1,656,831,954.25	-4,304,457,634.29	-4,304,457,634.29	—
/	0.084	0.116	0.116	-27.59%
/	0.084	0.116	0.116	-27.59%
	1.45%	2.05%	2.05%	0.60
		府		府
			各	
	87,439,715,905.13	76,740,177,720.86	76,740,177,720.86	13.94%
	68,170,734,617.07	58,397,580,689.31	58,397,580,689.31	16.74%
	12,871,824,432.64	12,887,447,037.59	12,887,447,037.59	-0.12%

			各	
	-24,094,065.68		3,152,207.14	—
	-8,214,409.82	2,058,222.41	2,058,222.41	—
公				—
办	-2,582,155,300.75	1,199,180,858.25	1,199,180,858.25	—
		府		府
			各	
	16,648,969,705.02	13,553,835,264.57	13,553,835,264.57	22.84%
	4,959,806,480.10	1,656,312,892.66	1,656,312,892.66	199.45%
	11,689,163,224.92	11,897,522,371.91	11,897,522,371.91	-1.75%

3

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	7,711,911,463.28	9,152,525,711.78	-15.74%
	3,226,082,087.46	2,870,117,267.80	12.40%
	10,937,993,550.74	12,022,642,979.58	-9.02%
	11,099,497,232.23	11,151,753,164.70	-0.47%

	5,481,315,679.10	4,966,359,732.22	10.37%
	42,471,771,433.87	36,065,188,334.37	17.76%
	199.55%	242.08%	42.53
	18.16%	25.38%	7.22
办思	311.01%	282.24%	28.77
	146.14%	140.27%	5.87
/	98.54%	107.81%	9.27
/	37.93%	52.80%	14.87
/	38.49%	48.98%	10.49
/	10.50%	8.66%	1.84
/	224.93%	139.03%	85.90

4

		38,193		0
10				
	思			
		54.25%	1,206,365,452	926,966,292
		18.95%	421,348,314	421,348,314
		7.58%	168,539,325	168,539,325
		1.89%	42,134,831	42,134,831
		1.89%	42,134,831	42,134,831
		1.89%	42,134,830	42,134,830
		1.89%	42,134,830	42,134,830
		0.14%	3,100,000	0
		0.11%	2,499,040	0
		0.09%	2,043,051	0
办	价		价	价
	公春		公办	春

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2015	15	122407.SH	2020 07 24	100,000	3.90%
2015	15 G2	136115.SH	2020 12 21	100,000	3.50%
2017	17 01	112529.SZ	2020 06 14	200,000	5.25%
2017	17 01	112587.SZ	2022 09 19	140,000	4.92%

2

1

	76.66%	73.31%	3.35
EBITDA	0.96	1.34	-28.36%

2

	73.91%	81.67%	7.76
EBITDA	1.83	1.76	3.98%

1

2018 A 地 办

价 女

874.40 2017 13.94% 25.86

10.72% 2018 9.20 2.94 48.69% 54.79%

2018 价 女 公 46 2017

13 22 32 2017 24 6

27 2017 10

卖 26.80% 卖 90.73% 300 318

FOF+

4.79 TV IPO

价 府

AAA AAA 价 30

80 40 5.02%

办

官 放 公

办

官 价 官

2018 131 1,265.72 11.92% 328.61

40.53% 书 363.76 ,

6.38% 116.86 30.95% 45.16

12.95% 14.54 7.39% 138.88 0.79%
 办 295.50 19.24% 112.92 42.95%
 2018 6 483.02 2017 13.72% 112.72 2017
 8.01 4.58% -0.30

1

书

IB

1.89

2.71%

1.1 书

wind

2018

A 地

52.19

0.55%

2018

官

地

0.4220%

0.4501%

17.06%

官 思

书

2018

书

1.43

59

1,469.81

41

5,097.79

46

1.2

2018

官

女

2018

	2018 1 -6		2017 1 -6	
	1,092,002,303.74	4,128,257.98	753,999,111.88	1,785,055.76
	29,160,000.00	11,487.41	0.00	0.00
	13,338,442,130.84	56,942.47	11,294,469,531.07	143,623.93
	14,459,604,434.58	4,196,687.86	12,048,468,642.95	1,928,679.69

1.3 IB

2018 6

74

IB

2017

11

1.4

2018 6

10,607

2017

12.53%

1.5

2018 6

106

官

地

2017 0.436%

0.439%

官

地

2017 0.079%

0.153%

2

0.82

31.65%

2.1

2018 6 地 9,193.82 2017 10.41% WIND 2018
 官 思 2018 6
 35.94 2017 5.20% 地卖 2017 0.369% 0.391%

2.2

2018 6

48.74 2017 23.76%

3

2018

0.50

57.64% 公

0.46

0.04

3.1

2018

个 指

2018

女困

2018 6

1,843.35

2017

23.22% 公

459.62

2017

24.06%

	2018		2017	
	13,659,445.95	5,562.73	17,326,234.68	7,042.62
	4,596,196.89	-1,318.31	6,796,937.11	4,012.99
	177,846.34	7.11	98,000.00	135.85
	18,433,489.18	4,251.53	24,221,171.79	11,191.46

3.2

2018 6

19

21.07

3.3

2018 6

19

13.78

4

困

2018

1.83

12.11%

4.1 困

2018

困

地

2018 6

困

202.73

困

2.91

13.77%

4.2

地

2018 6 6.38 -0.57

4.3

2018 地 办思 3.59%

2018 办 办

49 2018 6 1.87 -0.51

5

0.99 39.74%

5.1

2018 IPO价 58 51.79% 177

3,677.60 45.41% WIND 2018

2018 3 19.03

0.45 116.74%

5.2

2018 2018 6 57 20.83%

公 51 89.47% 320 WIND 2018

2018 2

0.14 54.49%

5.3

2018 价 105 896.20 0.52%

613 5,896.55 42.22% WIND 2018

2018 16 0.40 101.88%

25

6

6.1

2.17 164.72%

2018 2018

6 18 2018 6 19

办 思 1.47 公 1.21

6.2

春

0.18 108.56%

2018 2018 6

19 13.78

6.3

2018

15.05

0.21

2018

支

6.4

地 2018

623

2018

地

地

TMT

300

350

价

1,106

20

20

9.20

公

各

4.47

2.94

48.69%

54.79%

87.43

9.65% 公

23.43

181.27%

夯

0.75

公

0.60

0.38

18.64%

35.33%

2018

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FOF+

4.79

64.60%

2018

12.82

5.92%

办

支

办

功

孙

办 公

办

1.4

6%

2,202

103%

专

20

2

1

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2

□ √

3

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价 1 各 价

2018 8 30